

When you include the Napa Valley College Foundation in your planning, we would be pleased to recognize you as part of our **Napa Valley College Foundation Legacy Society**. We thank you for your **consideration of support**.

For more information please contact:

**Napa Valley College Foundation**  
Executive Director, Jessica Thomason  
Jessica.thomason@napavalley.edu  
Office (707) 256-7509

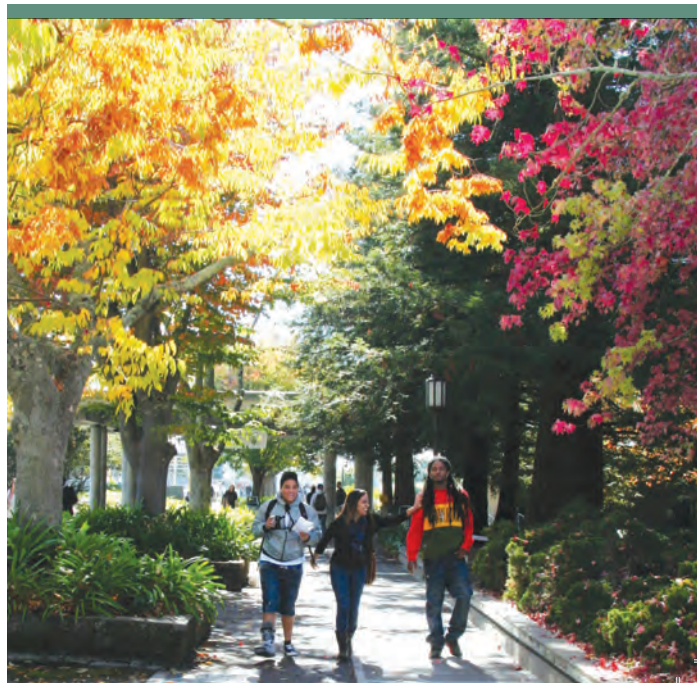
2277 Napa-Valley Highway  
Napa, CA 94558  
Federal Tax ID # 23-7003565

**This information is not intended as legal or financial advice. Please consult your attorney or professional advisor before taking action. For tax purposes, all charitable gifts must be completed by December 31, 2021.**

**You may make a secure gift online at:**  
[www.napavalley.edu/AboutNVC/Foundation](http://www.napavalley.edu/AboutNVC/Foundation)



CREATIVE WAYS  
YOU CAN SUPPORT





## **Creative Ways You Can Support Napa Valley College**

Tax legislation passed by Congress in 2017 created new opportunities for you to support the Napa Valley College Foundation and other organizations you care about. Some of those opportunities are listed below.

More College supporters are taking advantage of the provision that allows them to make charitable distributions directly from IRA accounts. Individuals 70 ½ years or older may contribute up to \$100,000 to qualified charities. The charitable distribution does qualify as all (or part) of the required minimum distribution from an IRA and may thus result in some tax savings. Please discuss with your financial advisor and/or attorney.

### **Gifts of Stock**

Increased stock prices make gifts of appreciated stock especially attractive in 2021. Securities that have increased in value and that have been held for at least a year and a day can be deducted as charitable contributions at full market value. For tax purposes, the date of transfer applies.

Electronic transfers can be fast, simple, and secure. For assistance with stock transfers, please contact Jessica Thomason at (707) 256-7509 or Jessica.thomason@napavalley.edu.

### **Charitable Gift Annuities**

With a charitable gift annuity, you can receive fixed payments for life—with possible tax savings — and support our mission. Charitable gift annuities can be funded with gifts of cash or property such as long-term appreciated stocks, bonds, or mutual funds. In the year in which you make a gift to set up a charitable gift annuity, you may be entitled to a tax deduction for your gift. In this way, you may also raise your tax deductions above the standard deduction.

### **Other Ways to Support the Napa Valley College Foundation**

The Foundation also welcomes gifts from donor advised funds, including gifts made through community foundations. You may also wish to consider charitable bequests, charitable trusts, and beneficiary designations as ways to support the College.

